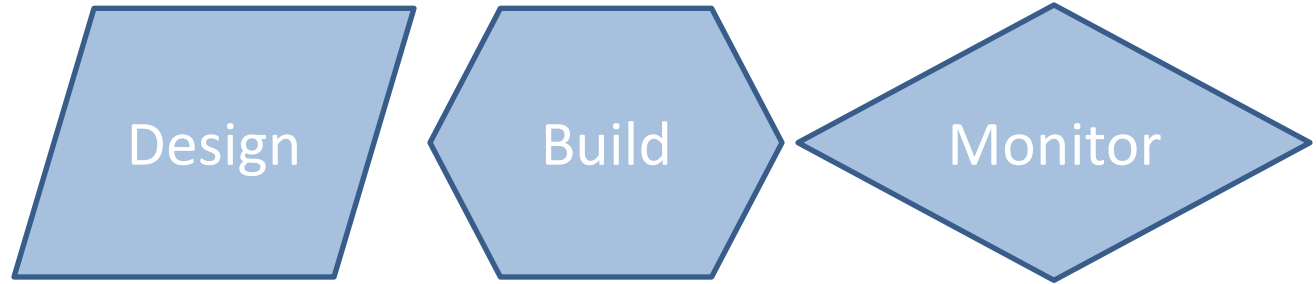


Educational Workshops to empower you with the tools and knowledge to make informed decisions

Become the CEO of your Family's Future

What You Will Learn at Workshop 1:



your family's **Financial Life Plan**

WHERE: HK Financial, Inc. Conference Room
4330 La Jolla Village Dr, Suite 330, San Diego, CA 92122

WHEN: **Wednesday March 10th and 24th 5:30pm to 7:00pm**

WHO: Presented by: Hillel Katzeff, MBA, CFP®

A Financial Planning veteran of over 20 years

President Emeritus of the San Diego Financial Planning Association

RSVP to: hkfinancial.com (Events & Seminars) or call **858.550.0425**

RSVP by 3/5 for 3/10/10 Event or 3/19 for 3/24/10 Event. Limited Seating.

There is no charge for the Workshop. No Products will be offered. Refreshments

HK Financial, Inc. is a Registered Investment Advisor.

Workshop 1



Financial Life Planning:

- Design
- Build
- Monitor

Workshop 2

Service Delivery:

- Advisor selection
- Transparency
- Regulation

Workshop 3

Beyond the 401k:

- Universe
- Access
- Rules

Workshop 4

Team Approach:

- Continuity
- Players
- Coordination

